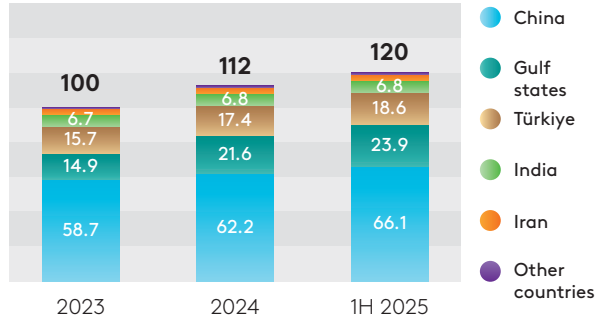


THE EURASIAN REGION AND PARTNER COUNTRIES IN ASIA: Analysis of Investment Flows based on EDB Monitoring of Mutual Investments

FACTS AND FIGURES

ANALYTICAL REPORT '26/02

Asian countries' investment stock in the Eurasian region, \$bn



FDI stock growth in Eurasian region (1H 2025/2023)

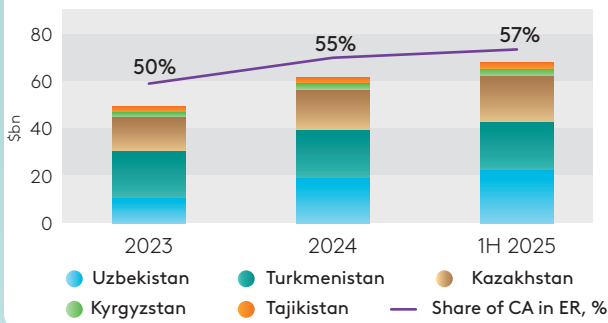
Gulf states	+\$9 bn (45%)
UAE	\$3.8 bn (power)
Qatar	\$2.3 bn (telecom, finance)
Saudi Arabia	\$2.2 bn (power)
Oman	\$0.7 bn (metallurgy, transport)
China	+\$7.4 bn (37%)
Türkiye	+\$2.9 bn (15%)

+\$20 bn

Central Asia attracted of new investments to the Eurasian region

>90%

Inflow of FDI stock to Central Asian countries



+\$18.5 bn Growth in attracted FDI stock to Central Asia — 93% of total growth

92% Share of Kazakhstan, Turkmenistan and Uzbekistan in Central Asia's FDI stock from partner countries in Asia

POWER SECTOR ACCUMULATES HALF OF ALL NEW INVESTMENTS

+\$10 bn

Investment growth in power projects (1H 2025 vs. 2023)



50%

of all new investments in the sector (\$5bn) provided by Gulf states, mainly in renewables

New partner countries: key features of investment cooperation

Afghanistan



\$190 m

net FDI importer from the Eurasian region

Vietnam



\$2.4 bn

of mutual FDI stock — Russian and Kazakhstani investment in Vietnam

India



\$6.6 bn

Eurasian region investment in India increased sevenfold since 2016

Indonesia



\$240 m

large-scale chemical project in Uzbekistan

