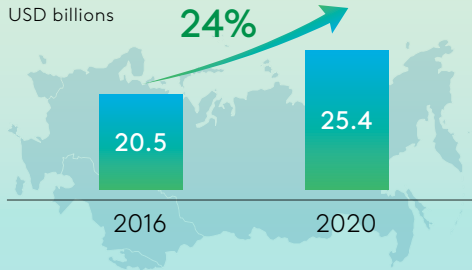




EDB Monitoring of Mutual Investments

Detailed information on the scope, development, geographical and sectoral structure of mutual direct investments of the CIS member states and Georgia

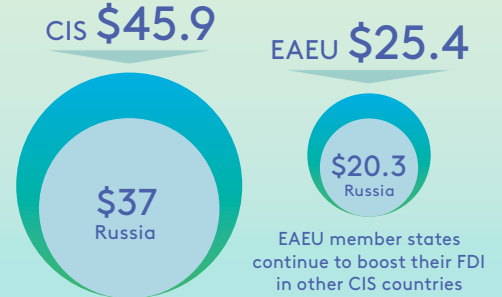
Mutual FDI stock of the EAEU member states



Share of national private companies: **55%**

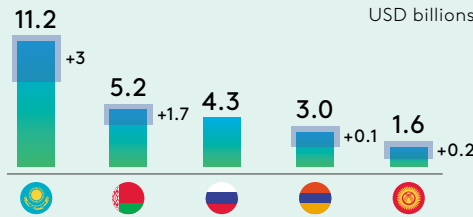
Share of Russian FDI in the CIS and the EAEU: **80%**;
Russia is the **only country with a positive net balance of outward FDI**

Mutual FDI stock in 2020, USD billions

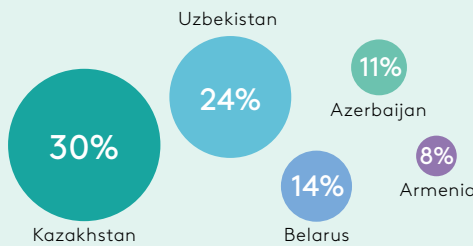


FDI RECIPIENT COUNTRIES

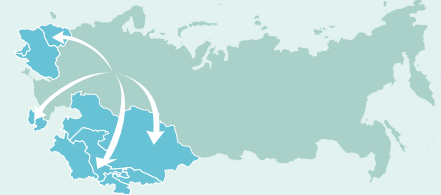
Inward FDI stock originating from the EAEU member states in 2020 and its increase vs. 2016



Key recipients of Russian FDI in 2020

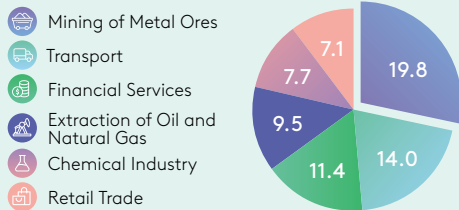


Over the last four years, Russian **outward** FDI stock in the CIS countries and the EAEU member states has increased **by 1.3 times**, Russian **outward** FDI stock in **Uzbekistan by 2.1 times**

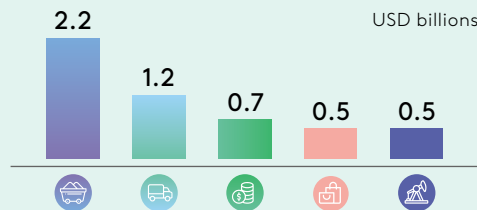


RECIPIENT SECTORS OF MUTUAL FDI OF THE EAEU MEMBER COUNTRIES

Sectoral structure of mutual EAEU FDI stock, 2020, % (main sectors)



Sectors acting as growth drivers, increase vs. 2016



Over the last three years, mutual FDI stock of the EAEU member states and Uzbekistan in **Manufacture of Motor Vehicles, Machines and Electrical Equipment** has doubled



INVESTORS IN THE EAEU MEMBER STATES

Seven companies account for **45% of total mutual FDI in the EAEU** with a combined stock of more than USD 1 billion

Over the last four years, the number of projects with values of **up to USD 5 million** has increased **by 11%**, with FDI increased **by 16%**

Projects with values of up to **USD 300 million** account for **90%** of all projects, and cover **38 sectors** of the mutual FDI of the EAEU member countries

MEDIUM-TERM EXPECTATIONS

Diversification of the sectoral structure of mutual FDI of the EAEU member states:
Manufacture of Motor Vehicles, Machines, Electrical Equipment, Renewable Energy Sources

Acceleration of the growth of mutual FDI of the EAEU member states and Uzbekistan in the following sectors:
Chemical Industry, Extraction of Oil and Natural Gas, Telecommunications, Manufacture of Machines and Equipment

Increased number and value of FDI in greenfield projects and medium-sized business projects